SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444
Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001
E-mail : cs@sarveshwarrice.com Contact No. : 01923-220962

Ref no.: …………….. **Date: ……………..**

Date:10th November, 2025

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Symbol: SARVESHWAR

Listing Compliance Department
BSE Limited
PhirozeeJeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code : 543688

Dear Sir/Madam

SUB: STATEMENT ON DEVIATION OR VARIATION OF FUNDS RAISED THROUGH RIGHTS ISSUE FOR QUARTER ENDED 30TH SEPTEMBER,2025

Ref: ALLOTMENT OF RIGHT ISSUE OF SHARES

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant circulars of SEBI coming into force from time to time, we hereby confirm that there is no deviation or variation in the use of funds raised through Rights Issue.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the Quarter ended September 30th, 2025 is given in "Annexure A" .

Kindly take the above stated information on record and oblige.

For & On Behalf of
SARVESHWAR FOODS LIMITED

SADHVI SHARMA Digitally signed by SADHVI SHARMA

Sadhvi Sharma
Company Secretary & Compliance Officer

Ref no.: …………….. **Date: ……………..**

Annexure A

Statement of Deviation/Variation in utilization of funds raised

Name of listed entity	Sarveshwar Foods Limited
Mode of Fund Raising	Right issue of shares
Date of Raising Funds	17th September,2025
Amount Raised	Rs.149.63 crores
Report filed for Quarter ended	30th September,2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation/ Variation	Not applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	**Modified Object, if any**	**Original Allocation (In Crores)**	**Modified allocation, if any**	**Funds Utilised (Rs. In Crores)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Our company proposes to utilize the Net Proceeds from the Issue towards the following objects: 1. To augment the existing and incremental working capital requirement of our company; and 2. General Corporate purposes. 3. Issue related expenses	Not Applicable	149.63 crores	Nil	8.81 crore	Nil	Note 1 .

Note 1: The Company has received Rs.149.63 Crores towards Rights issue out of which 8.81 crore has been utilized till quarter ended 30th September,2025 towards the Objects as stated in Letter of Offer dates 21st August,2025.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For & On Behalf of

SARVESHWAR FOODS LIMITED

SADHVI SHARMA Digitally signed by SADHVI SHARMA

Sadhvi Sharma
Company Secretary & Compliance Officer